

DataTech

EVOLUTION

DOCUMENTS TO DATA - TEN YEARS IN THE MAKING

DataTech is an evolution in fund servicing that started with regulatory reporting and is extending to financial, statutory and performance reporting, and investor communications.

DOCUMENT-CENTRIC

PRE-2007 PRE-CRISIS ERA

With a focus on investor protection, regulatory scrutiny had begun to intensify. The emphasis on additional disclosure and human-readable documents – more of it with greater frequency.



Traditional Operating Model

- Redundant work
- Ruler and eyeball review
- On-premise install software

New Challenges, Same Response

- More redundant work
- Ruler and eyeball review
- On-premise install software



2007 - 2009 & BEYOND CRISIS ERA

The focus shifted from investor protection to analyzing systemic risk. Additional disclosure was no longer enough. Regulators wanted data. Tactical, resource-intensive responses and disparate software solutions created regulatory fatigue.

2015 - 2017 POST-CRISIS ERA

Regulatory fatigue increased as the focus on systemic risk intensified. The industry reached a tipping point as the inefficiencies of solving the growing number of mandates with disparate software solutions became evident. RegTech emerged.



Strategic, Automated and Efficient

- Data reuse, task reuse
- Exception-based processes
- SaaS-based technology
- Data-driven RegTech platform

Strategic Step Toward Real Digitalization

- Data reuse, task reuse
- Exception-based processes
- SaaS-based technology
- DataTech platform
- Advanced analytics
- AI and robotics
- Digital-on-demand
- Enterprise-wide analytical value



2018 & BEYOND DATATECH ERA

The value of RegTech paved the way for DataTech. The same data is used to produce not just regulatory reports but also financial, marketing and statutory reports, eliminating process proliferation and redundant data processing.

DATA-CENTRIC