

# AUTOMATED PUBLISHING

REDUCE TIME TO FIRST DRAFT WITH EFFICIENCY AND CONTROL

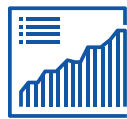
Unity Financial Reporting® includes automated publishing to reduce the risk of shareholder reporting error by eliminating manual typesetting. The workflow is automated with a robust audit trail, status indicators and tracked changes. It allows you to turn raw content into highly stylized, print-ready shareholder reports much faster in multiple languages.

## ▶ FEATURES & BENEFITS



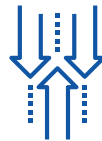
### BLACKLINE CONTROL

Eliminate manual line-by-line draft review by automatically tracking changes with electronic mark-up to ensure version control over content changes.



### STYLE CONTROL

Turn raw content into highly stylized, print-ready shareholder reports in as many languages as necessary to support your global business.



### WORKFLOW CONTROL

Automate workflow with role-based access and approvals, and a robust audit trail to effectively control workflow tasks.



### QUALITY CONTROL

Allow fund officers to more confidently certify each shareholder report knowing that they will be free of typesetting errors.



### FASTER TIME TO DRAFTS

Automate content creation through automated publishing; aggregate data into print-ready standardized templates for portfolio, financial, and notes statements to reduce time to create stylized drafts by 99%.



### SCALABLE

Reduce effort to produce stylized content by at least 25% while gaining the scalability to add new products without additional resources.



### MULTI-LANGUAGE

Publish in one or multiple languages to support global operations and products.



### TYPESETTER FREE

Reduce risk of errors from manual typesetter changes and eliminate typesetter draft review.

## UNITY FINANCIAL REPORTING

PORTFOLIO HOLDINGS

FINANCIAL STATEMENTS

AUTOMATED PUBLISHING



## ABOUT CONFLUENCE

As a global leader in data-driven solutions for efficiency and control, **Confluence** solves tough data management and automation challenges for the asset management industry, including performance reporting, regulatory reporting, investor communications and fund expense management.

**Confluence** solutions enable asset managers and third-party administrators to consolidate and leverage data across business operations which results in lower costs, reduced risk, decreased reporting turnaround times and the scalability to automate more processes without additional resources.

The platform features solutions to support a wide array of fund types – including mutual funds, ETFs, alternative investments, institutional portfolios and UCITS funds.

### Pittsburgh Headquarters

+1 412.802.8632

### London

+44 (0) 20 7397 2600

### Ho Chi Minh City

+08 6681 8059

### Luxembourg

+352 27 99 97 07